India Serves

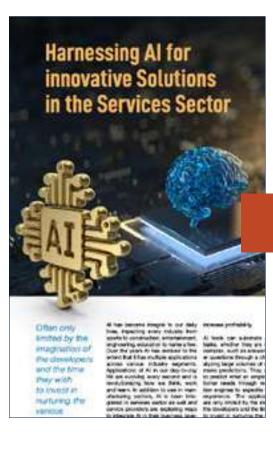
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SEPC

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India **Serves**

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Karan Rathore

Dear Esteemed Readers,

Wishing you all a prosperous and happy new year!

As we stand at the precipice of technological innovation, it is with great anticipation that I address you regarding the remarkable future of Artificial Intelligence (AI) and its transformative potential within the services industry. The integration of AI into our services landscape not only augurs well for India's progress but also holds the promise of reshaping global service exports from our nation.

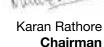
Al, with its capacity for automation, data analysis, and predictive modeling, stands as a beacon illuminating the path to efficiency and precision in various service sectors. In India, the symbiosis between AI and services industries, such as IT, healthcare, finance, and customer support, presents a golden opportunity for exponential growth and enhanced competitiveness on the global stage. The amalgamation of Al-driven solutions in these domains promises streamlined operations, cost-effectiveness, and elevated service quality, thereby bolstering India's standing as a hub for service exports.

The ripple effect of this technological synergy extends far beyond our national borders. India's prowess in delivering Al-infused services amplifies our role as a global service provider. The world looks to us not only for cost-effective solutions but also for innovation and reliability, thereby fostering a virtuous cycle of mutual benefit and progress.

As we tread into this era of Al-driven services, it becomes imperative for us to harness this potential judiciously. Balancing innovation with ethical considerations and ensuring equitable access to these advancements will define our trajectory toward a brighter, inclusive future.

In closing, let us embrace the boundless possibilities that Al affords our services industry. Together, let us embark on this journey toward a future where India's contribution to the global services landscape stands as a testament to innovation, excellence, and progress.,

With best regards





OVERVIEW OF SERVICES OFFERED BY SEPC









Services
Export Promotion
Council set up in
2006 by Ministry
of Commerce
& Industry,
Government of
India is an apex
trade body to
promote exports
of services
from India.

Key role in Foreign Trade Policy, Export Strategy formulation by Department of Commerce and related Govt Departments.

Interface between Services Sector and Government

Provides inputs on Trade Negotiations

Represents Services Sector in various Joint Trade Committees, Joint Business Councils and Joint Working Groups of Government of India to facilitate export.

Creates Business opportunities in global market place for services exporters

Providing commercially useful information and assistance to members in increasing exports.

Organising visits of delegation of its members abroad to explore overseas market opportunities.

Organising participation of Services exporters in specialised International Trade Fairs.

Dissemination of government notification, orders, information on trade and other relevant information to members.

Facilitates execution of Government Schemes like SEIS.

Services Covered under SEPC

In order to enhance the competitiveness of services exports and enable services industry to generate employment, the Union Cabinet chaired by Honourable Prime Minister Shri Narendra Modi in 2018 identified 12 Champion Services Sector.

The following table provides the mapping of identified Champion Services vis-a vis the services covered under SEPC and BPM6 classification. Sixth edition of the Balance of Payments and International Investment Position Manual (BPM6) is developed by IMF in collaboration with compilers and other interested parties worldwide and used by most of the countries to record and report services trade data.

S.N.	Services covered under SEPC	Champion Services	BPM6 Classification
1	Accounting/Auditing and Bookkeeping Services	Accounting and Finance Services	Other business services
2	Consultancy Services	-	
3	Legal Services	Legal services	
4	Architectural Services and related services	Construction and related Engineering services	
5	Environmental services	Environmental services	
6	Marketing Research and Public Opinion Polling Services/ Management services	-	
7	Advertising Services	-	
8	Printing and Publishing services	-	
9	Other services (IT & ITES, Communication Services)	IT & ITES, Communication services	Telecommunications, computer, and information services
10	Hotel and Tourism Related Services	Tourism and Hospitality Services	- - Travel
11	Education Services	Education services	
12	Healthcare services including services by nurses, physiotherapist and paramedical personnel	Medical Value Travel Services	
13	Maritime Transport Services	Transport and Logistics	Transport
14	Distribution Services	services Transpor	Transport
	Other services (Financial Services)	Financial Services	Financial services
15			Insurance and pension services
16	Entertainment services including Audio-visual services	Audio-visual services	Personal, cultural, and recreational services
	Other Services	-	Charges for the use of intellectual property n.i.e.
17		-	Government goods and services n.i.e.
		-	Manufacturing services on physical inputs owned by others
		-	Maintenance and repair services n.i.e.
		Construction and related Engineering services	Construction
			Services not allocated

Harnessing Al for innovative Solutions in the Services Sector



Often only limited by the imagination of the developers and the time they wish to invest in nurturing the various systems.

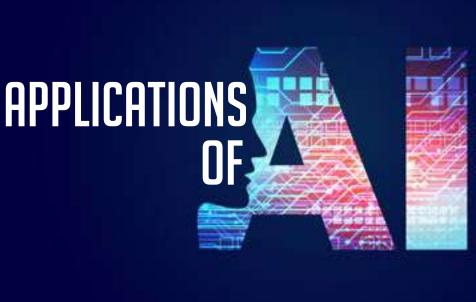
Al has become integral to our daily lives, impacting every industry from sports to construction, entertainment, engineering, education to name a few. Over the years AI has evolved to the extent that it has multiple applications across various industry segments. Applications of Al in our day-to-day life are evolving every second and is revolutionizing how we think, work and learn. In addition to use in manufacturing sectors, Al is been integrated in services sector as well and service providers are exploring ways to integrate AI in their business operations to enhance service quality and

increase profitability.

Al tools can automate all sorts of tasks, whether they are mundane or complex, such as answering customer questions through a chatbot or analyzing large volumes of data to help make predictions. They can also try to predict what an employee or customer needs through recommendation engines to expedite their search experience. The applications often are only limited by the imagination of the developers and the time they wish to invest in nurturing the various systems







Artificial Intelligence (AI) encompasses a wide range of applications, each designed to perform specific tasks or solve particular problems. Some of the widely used applications of Al are:

Generative Al creates new content, such as images, text, or music, using machine learning models	Predictive AI analyzes historical data to make predictions about future trends or events	Chatbots conversation with human users, often used in customer service or information retrieval
Computer Vision allows machines to interpret and make decisions based on visual data from the world	Robotics involves creating intelligent machines capable of performing tasks autonomously	Machine Learning algorithms and techniques where systems learn from data to improve performance
Natural Language Processing enables machines to understand, interpret, and generate human-like language	Sentiment Analysis determines the sentiment expressed in text data, often used to gauge public opinion on social media	Fraud Detection identify patterns and anomalies in financial transactions to detect fraudulent activity
Recommendation Systems Predicts and suggests items or content based on user preferences	Facial Recognition identifies and verifies individuals based on facial features	Virtual Assistants assists users with tasks and answers questions, such as Siri or Google Assistant.
Cybersecurity detect and prevent cyber threats and attacks on computer systems	Supply Chain Optimization optimize the planning and management of supply chain processes for	Digital Twin virtual representation or model of a physical object, system, or process

efficiency.



APPLICATIONS OF AI OF SELECT SERVICES SECTORS

Al is redefining the service delivery as it is enabling the service providers to ensure utmost customer satisfaction. Analyzing customer preferences, automating mundane and routine jobs, predicting future requirement, personalizing the service requirement and many other processes which are integral part of service delivery process have been redefined with the integration of Artificial Intelligence. The subsequent section lists various application of Al across various services sector.



1. AI IN LEGAL SERVICES: MANAGING DATA TO REFINE JUSTICE

Legal professionals utilize Al tools to automate routine tasks that usually take a lot of time and effort. By assigning these tasks to artificial intelligence algorithms, it is possible to focus on core business functions and spend more time with clients. Manual tasks such as looking for a specific case, searching for a contract, creating invoices, or conducting due diligence can all be performed by Al

much faster, eliminating the possibility of human error. Though AI is used in Legal services in many areas like document review, support litigation processes by organizing and analyzing evidence, assisting in witness preparation, and generating legal arguments based on relevant case law. Some of the areas where AI is used in Legal services are listed below

Legal Research

Al can be used to analyze vast amounts of legal documents, cases, and statutes to provide relevant information for legal research

Contract Analysis

Al tools can assist in reviewing and analyzing contracts. They can identify key clauses, extract relevant information, and even help with contract drafting.

Intellectual Property (IP) Management

Al is used in managing and protecting intellectual property. It can assist in patent searches, trademark analysis, and monitoring potential IP infringements

Virtual Legal **Assistants**

Al-powered virtual assistants can handle routine administrative tasks, manage calendars, and assist lawyers with day-to-day operations

Legal Analytics

analyze legal data to provide insights into trends, precedents, and the behavior of judges and opposing counsels. This information can be valuable for case strategy and decision-making.

Legal Chatbot

Chatbots powered by AI are used for providing basic legal information, answering frequently asked questions, and guiding individuals through simple legal processes.

Predictive Analytics for Case Outcomes

Al algorithms can analyze historical case data to predict likely outcomes of legal cases. This helps lawyers and clients make more informed decisions about legal strategies and potential risks

E-discovery and document review

Al can be used to automate the process of e-discovery, which involves identifying and collecting relevant electronic documents in the course of litigation. Al can also be used to review large volumes of documents to identify key issues and evidence



2. HARNESSING AI FOR BETTER HEALTHCARE SERVICES

Healthcare Industry which comprises of companies that offer clinical services, manufacture drugs and medical equipment, and provide healthcare-related support services like medical insurance etc. have integrated Artificial Intelligence to provide holistic healthcare solu-

tions to the patients. Al is widely being used in healthcare services as it enhances preventive care and quality of life, produce more accurate diagnoses and treatment plans, and lead to better patient outcomes. Some of the application on Al in healthcare are:

Diagnostic Imaging

Analyze medical images, such as X-rays, MRIs, and CT scans, to assist in the detection and diagnosis of diseases Al algorithms can identify patterns and anomalies that may be difficult for the human eye to discern, improving accuracy and efficiency in diagnostics

Predictive Analytics for Patient Outcomes

Al analyzes patient data to predict potential health issues and outcomes. This helps healthcare providers intervene early, manage chronic conditions, and personalize treatment plans based on individual patient data

Virtual Health Assistants

Al-powered virtual assistants and chatbots provide information, answer medical queries, and offer basic healthcare advice. These virtual assistants enhance patient engagement and can assist in triaging patients based on their symptoms.

Drug Discovery and Development

Al accelerates the drug discovery process by analyzing large datasets to identify potential drug candidates, predict their efficacy, and optimize treatment protocols. This can significantly reduce the time and cost associated with bringing new drugs to market

Robotic Surgery

Al-powered robotic systems assist surgeons in performing minimally invasive surgeries with precision. These robotic systems can enhance the surgeon's capabilities, offering greater control and improved outcomes for certain procedures

Remote Patient Monitoring

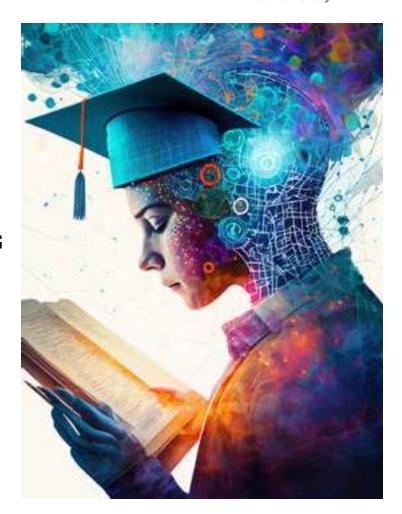
Al facilitates remote monitoring of patients with chronic conditions through wearable devices and sensors. The collected data helps healthcare providers track patients' health in real-time, allowing for early intervention and reducing the need for frequent hospital visits

Behavioral Health Monitoring

Al analyzes behavioral data to monitor mental health conditions and detect early signs of issues such as depression or anxiety. This technology can support mental health professionals in providing timely interventions.

Clinical Trial Matching

Al assists in matching eligible patients with appropriate clinical trials by analyzing patient data and trial criteria. This accelerates the recruitment process for clinical trials and ensures that patients have access to potentially life-saving treatments.



3. AI IN EDUCATION SERVICES IS REFINING TEACHING LEARNING PROCESS

Al in education has opened up new possibilities for learners of all ages. The merger of Al and education has brought a whole new concept of learning into the industry vertical. Al education software development has revolutionized traditional learning methods, from mobile digital courses to online references and virtual classrooms.

Some of the applications of Al in education sector are

Virtual Classrooms and Learning Assistants

Al-driven chatbots assist students with queries, provide information, and offer guidance on coursework.

Gamification and Interactive Learning

Al facilitates the development of realistic simulations for various subjects thus making education more engaging and enjoyable for students.

Remote Learning Support

Remote learning platforms leverage AI to create interactive and effective online education experiences.

Remote Proctoring

Al ensures the integrity of online exams by monitoring students during assessments.

Educational Content Creation

Al can create educational content, including quizzes, lessons, and interactive materials.

Predictive Analytics

Al analyzes student data to identify those at risk of falling behind, enabling early intervention strategies. Educational institutions use Al to predict student performance and improve retention rates.

Language Processing for Learning Disabilities

Speech-to-Text and Text-to-Speech: Al aids students with learning disabilities by converting spoken language to text and vice versa.

Intelligent Tutoring Systems

Al-powered tutors offer personalized guidance, adapting to the pace and preferences of each student.

Automated Grading and Assessment

Automation of grading using Al helps educators save time and provides quick feedback to students. Al analyzes assessment data to identify patterns and trends, helping educators tailor their teaching methods.

Professional Development Platforms

Al supports teacher training and development by offering personalized resources and feedback.

Administrative Tasks

Automated Administrative Processes: Al helps in managing administrative tasks such as enrollment, scheduling, and resource allocation. Chatbots and Al systems can handle routine administrative inquiries, freeing up human resources.



INDIA SERVES



4. AI POWERED FINANCIAL SERVICES

Artificial Intelligence (AI) is extensively used in the financial services industry to improve efficiency, enhance customer experiences, and address various challenges. Here are several ways in which AI is applied in financial services

Fraud detection, management and prevention

Al enabled fraud detection systems analyze a person's buying behavior and trigger an alert if something seems out of the ordinary or contradicts traditional spending patterns

Financial advisory services

Al algorithms can analyze a person's portfolio and provide personalized advisory services

Managing finances/personalized banking

With help of virtual assistant customers can receive personalized banking advice whenever it's most convenient

Preventing cyberattacks

Artificial intelligence can analyze and determining normal data patterns and trends, and alerting companies of discrepancies or unusual activity.

Making smart underwriting decisions

Al solutions are helping banks and lenders make smarter underwriting decisions when it comes to the approval process for loans and credit cards,

Smart investment Strategies

Al algorithms analyze vast amounts of historical and real-time data to assess and predict market trends, helping in making informed investment decisions. Al-driven robo-advisors use algorithms to create personalized investment portfolios based on individual risk tolerance, financial goals, and market conditions.

Credit Scoring

Al models use a variety of data sources to assess credit risk more accurately, enabling lenders to make better-informed decisions.

Virtual Assistants

Al-driven chatbots and virtual assistants handle routine customer queries, offer personalized financial advice, and assist with account management, providing a more efficient and responsive customer service experience.

Financial Wellness Apps

Al-powered apps analyze spending habits, provide budgeting advice, and offer personalized financial planning tips to users.

Regulatory Compliance

Al assists in automating compliance processes like Anti-Money Laundering (AML) and Know Your Customer (KYC) by analyzing vast datasets to identify and report suspicious activities.

Biometric Authentication

Al-powered voice recognition systems and biometric authentication methods enhance security for accessing financial services, reducing the risk of unauthorized access.

Cybersecurity

Al is used to identify and respond to cybersecurity threats in real-time, protecting sensitive financial data and ensuring the integrity of financial systems.





5. AI IN ENGINEERING SECTOR

Artificial Intelligence (AI) is playing a transformative role in engineering services, enhancing efficiency, innovation, and problem-solving across various domains. Here are several ways in which AI is utilized in engineering services:

Product Design and Development

Al algorithms assist in creating innovative and optimized design solutions by considering various parameters and constraints. Al-driven simulations help engineers predict and analyze the performance of products in different conditions, reducing the need for physical prototypes.

Supply Chain Optimization

Al analyzes equipment data to predict when machinery and components are likely to fail, allowing for proactive maintenance and minimizing downtime.

Inventory Management

Al optimizes inventory levels by predicting demand, reducing excess stock, and improving supply chain efficiency.

Quality Control and Inspection

Al-powered visual inspection systems identify defects and anomalies in manufacturing processes, ensuring product quality. Al also facilitates automated testing of products, improving the speed and accuracy of quality assurance processes.

Energy Management and Sustainability

Al is used to optimize energy consumption in manufacturing processes, leading to cost savings and reduced environmental impact. Engineers can assess and minimize the environmental impact of engineering projects with help of Al.

Project Management

Al assists in optimizing resource allocation, scheduling, and task management in engineering

projects, improving overall project efficiency.

Structural Health Monitoring

With IoT and Sensor Integration, AI is used to processes data to monitor and assess the health and integrity of buildings, bridges, and other infrastructure.

Collaborative Design and Engineering

Al-enhanced collaboration platforms facilitate real-time communication and information sharing among distributed engineering teams.

Customization and Personalization

Engineers use AI algorithms to create customizable designs that can be easily adapted to meet specific client requirements.

Cobotics: Human-Machine Collaboration

Al-powered collaborative robots work alongside human workers in manufacturing processes, enhancing productivity and safety.

Augmented Reality (AR) and Virtual Reality (VR)

Al-driven AR and VR technologies provide immersive experiences for engineers, aiding in design visualization and training.

Digital Twins

Al supports the creation and management of digital twins—virtual replicas of physical systems or products—allowing for real-time monitoring and analysis throughout the lifecycle.



6. ARTIFICIAL INTELLIGENCE: A GAMECHANGER IN HOSPITALITY SECTOR

Artificial Intelligence (AI) is making a substantial impact on the hospitality sector, enhancing various aspects of customer service, operations, and business efficiency. Here are several ways AI is used in the hospitality industry:

Chatbots and Virtual Assistants

Al-driven chatbots and virtual assistants handle inquiries, reservations, and provide information to guests, offering 24/7 support and improving overall guest satisfaction.

Personalized Customer Experience

Al analyzes guest preferences, booking history, and behavior to offer personalized recommendations for accommodations, dining options, and activities.

Dynamic Pricing and Revenue Management

Al algorithms analyze demand patterns, competitor pricing, and other factors to optimize pricing dynamically, helping hotels maximize revenue and occupancy rates.

Predictive Maintenance

Al predicts equipment failures and maintenance needs by analyzing data from sensors placed on machinery, reducing downtime and improving the reliability of facilities.

Voice Recognition Technology

Al-driven voice recognition systems enhance user interfaces, allowing guests to control room amenities, request services, and access information using voice commands.

Smart Room Technology

Al powers smart room features such as automated temperature control, lighting, and entertainment systems, providing guests with personalized and convenient experiences.

Robotic Assistance

Al-powered robots assist with tasks such as delivering amenities, providing information, and enhancing overall customer service in hotels and oth-

er hospitality establishments.

Biometric Authentication

Al-based biometric systems with facilities like face recognition etc. improve security and streamline check-in processes at hotels, making the guest experience more secure and efficient.

Guest Feedback Analysis

Through Sentiment Analysis Al analyzes guest reviews and feedback on various platforms to provide insights into customer satisfaction and areas for improvement.

Predictive Analytics for Inventory Management

Demand Forecasting: Al analyzes historical and real-time data to predict demand for services, helping hotels optimize inventory and staffing levels.

Training and Staff Productivity

Al supports training programs by providing interactive modules, simulations, and assessments, ensuring that staff members are well-equipped to deliver exceptional service.

Energy Efficiency

Al optimizes energy consumption in hotels by monitoring usage patterns and adjusting systems for lighting, heating, and cooling based on occupancy and environmental conditions.

Augmented Reality (AR) and Virtual Reality (VR)

Al-enhanced VR provides virtual experiences for potential guests, allowing them to explore hotel facilities and rooms before making a booking.



Virtual Reality (VR) and Augmented Reality (AR)

Al enhances VR and AR experiences, creating interactive and immersive content for gaming, storytelling, and live events.

Music Composition and Production

Al algorithms compose music, creating original compositions or assisting musicians in the creative process. Al optimizes the sound quality of recordings by automatically adjusting levels, EQ, and other parameters.

Gaming Industry

Al is used to create realistic and responsive behavior for Non-Player Character (NPC) in video games, enhancing the gaming experience. Al generates game content dynamically, such as levels, maps, and scenarios, to keep gameplay fresh and challenging.

Audience Analytics

Al predicts audience preferences and trends, assisting in content planning and production decisions. Al analyzes audience behavior, social media interactions, and sentiment to provide insights for content creators and producers.

Voice and Speech Recognition

Voice-Activated Entertainment Systems: Al-pow-

7. AI IN ENTERTAINMENT SECTOR

Artificial Intelligence (AI) has significantly impacted the entertainment sector, introducing new possibilities for content creation, personalization, and audience engagement. Here are several ways AI is used in the entertainment industry:

Content Recommendation Systems

Al algorithms analyze user behavior, viewing history, and preferences to recommend personalized content, improving user engagement and satisfaction on streaming services.

Personalized Content Creation

Al is used to create personalized content, such as movie trailers, based on audience preferences and viewing habits.

Automated Scriptwriting and Editing

Al tools are not only used to write scripts but are also used to analyze scripts to provide insights on potential success factors, audience reception, and improvements. Al automates the editing process by identifying key scenes, optimizing pacing, and even generating highlight reels.

Deepfake Technology

Al-powered deepfake technology is used to create digital versions of actors, enabling filmmakers to simulate performances or bring historical figures to life.

ered voice recognition systems enable hands-free control of entertainment devices, making it easier for users to interact with smart TVs, streaming devices, and other gadgets.

Live Event Optimization

Dynamic Ticket Pricing: Al adjusts ticket prices based on factors such as demand, timing, and historical data to optimize revenue for live events. Crowd Management: Al helps in analyzing and managing crowd flow during live events, ensuring safety and efficiency.

Content Moderation

Automated Moderation: Al tools are used to analyze and moderate user-generated content on platforms, identifying and filtering out inappropriate or harmful material.

Real-time Sports Analytics

Performance Analysis: Al processes real-time data during live sports events to provide insights into player performance, statistics, and game strategies.

Interactive Storytelling

Choose-Your-Own-Adventure Formats: Al-driven interactive storytelling allows users to make choices that influence the narrative, creating personalized and immersive experiences.

8. ARTIFICIAL INTELLIGENCE REVOLUTIONIZING TRAVEL AND TOURISM SECTOR

Artificial Intelligence (AI) is making significant contributions to the tourism sector, enhancing various aspects of the industry to provide better experiences for travelers and streamline operations for service providers. Here are several ways AI is used in the tourism sector:



Personalized Recommendations

Al algorithms analyze user preferences, behavior, and historical data to offer personalized travel recommendations for destinations, accommodations, and activities. Al-powered chatbots and virtual assistants handle inquiries, bookings, and provide information to travelers, offering 24/7 support and enhancing the overall customer experience.

Dynamic Pricing and Revenue Management

Al analyzes demand patterns, competitor pricing, and other factors to optimize pricing dynamically, helping businesses maximize revenue and occupancy rates.

Fraud Detection and Security

Al is employed to detect and prevent fraudulent activities in online bookings and transactions, ensuring the security of both customers and service providers.

Voice Recognition Technology

Al-driven voice recognition systems enhance user interfaces, allowing travelers to search for information, make bookings, and get assistance using voice commands.

Predictive Analytics for Demand Forecasting

Al analyzes historical and real-time data to predict travel trends, allowing businesses to anticipate demand, plan capacity, and optimize resource allocation.

Smart Booking Platforms

Al streamlines the booking process, automating reservation confirmations, payment processing, and itinerary creation for travelers.

Localization and Language Translation

Al-powered translation services help overcome language barriers, enabling tourists to communicate more easily and access information in their preferred language.

Augmented Reality (AR) and Virtual Reality (VR)

Al-enhanced VR provides virtual travel experiences, allowing users to explore destinations, accommodations, and attractions before making travel decisions. AR assists tourists with real-time navigation, information overlays, and interactive guides, enhancing the exploration of physical spaces.

Customer Insights and Feedback Analysis

Al analyzes customer reviews and social media feedback to provide insights into customer satisfaction, enabling businesses to make improvements and tailor services to meet customer expectations.

Al-based biometric systems enhance security and streamline check-in processes at airports, hotels, and other travel-related facilities.

Robotic Assistance

Hotels and airports deploy Al-powered robots to assist with tasks such as delivering amenities, providing information, and enhancing overall customer service.

Sustainable Tourism Management

Environmental Impact Assessment: All is used to analyze data related to tourism activities and their impact on the environment, supporting sustainable tourism practices.

Cover Story

CONCLUSION

Artificial interval what truly n work instead Artificial intelligence promises to help organizations scale their teams and have their people focus on what truly needs their attention, rather than menial tasks. Its key benefits are often in augmenting human work instead of replacing it. While a great deal can be automated, human involvement is often necessary so as not to overrely on an imperfect technology.





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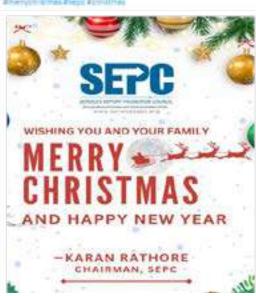






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